

**CCO Questionnaire to Assist OHA in Responding to  
FamilyCare's February 6 Public Records Request**

**Please return to OHA by February February 21, 2016**

Name of CCO: Trillium

Details regarding the five specific requests for records are attached as Appendix A.  
Please answer the following questions (the questions are the same for each request)

**Request #1: Tri-County Regional Rate Model, with Columns I, J, and K unmasked.**

- a. Is any of this information known only to certain individuals within your CCO and used in your CCO business? Yes  No
- b. Does this information have actual or potential commercial value? Yes  No
- c. Does this information give its users an opportunity to obtain a business advantage over competitors who do not know or use it? Yes  No
- d. If "yes" to all three questions:
  - i. Is this information patented? Yes  No
  - ii. Describe briefly the commercial value or business advantage

**Request #2: Base Data Exhibits for all other CCOs.**

- a. Is any of this information known only to certain individuals within your CCO and used in your CCO business? Yes  No
- b. Does this information have actual or potential commercial value? Yes  No
- c. Does this information give its users an opportunity to obtain a business advantage over competitors who do not know or use it? Yes  No
- d. If "yes" to all three questions:
  - i. Is this information patented? Yes  No
  - ii. Describe briefly the commercial value or business advantage

*The data includes proprietary contractual information. Provider negotiations may become more difficult if all of this information is disclosed to provider organizations.*

**Request #3: Comparable Region Rate Models for the other three regions.**

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- a. Is any of this information known only to certain individuals within your CCO and used in your CCO business? Yes  No
- b. Does this information have actual or potential commercial value? Yes  No
- c. Does this information give its users an opportunity to obtain a business advantage over competitors who do not know or use it? Yes  No
- d. If "yes" to all three questions:
  - i. Is this information patented? Yes  No
  - ii. Describe briefly the commercial value or business advantage

**Request #4: Raw Risk Score data at the regional level for all regions.**

- a. Is any of this information known only to certain individuals within your CCO and used in your CCO business? Yes  No
- b. Does this information have actual or potential commercial value? Yes  No
- c. Does this information give its users an opportunity to obtain a business advantage over competitors who do not know or use it? Yes  No
- d. If "yes" to all three questions:
  - i. Is this information patented? Yes  No
  - ii. Describe briefly the commercial value or business advantage

**Request #5: Data underlying the "2017 Reimbursement Review" identified in Appendix VIII to the Optumas 2017 Rate Certification and the reimbursement adjustments made in connection with that policy.**

- a. Is any of this information known only to certain individuals within your CCO and used in your CCO business? Yes  No
- b. Does this information have actual or potential commercial value? Yes  No
- c. Does this information give its users an opportunity to obtain a business advantage over competitors who do not know or use it? Yes  No
- d. If "yes" to all three questions:
  - i. Is this information patented? Yes  No
  - ii. Describe briefly the commercial value or business advantage

*The data includes proprietary contractual information. Provider negotiations may become more difficult if all of this information is disclosed to provider organizations.*

## **Appendix A. FamilyCare's Five Specific Requests for OHA Records**

### **Request #1: Tri-County Regional Rate Model, with Columns I, J, and K unmasked.**

*See Exhibit 1: "OR CY17 Rates — Regional Rate Model (TriCounty) 2016-10-06.xlsx" (enclosed). Columns I, J, and K were masked in the original model. FamilyCare is seeking the spreadsheet marked as Exhibit 1 with those columns unmasked.*

### **Request #2: Base Data Exhibits for all other CCOs.**

FamilyCare seeks the CY2015 Base Data Summary. *See Exhibit 2: "OR - FamilyCare Base Data Exhibits.xlsx" (enclosed). FamilyCare's request is only for the data on the "BASE DATA SUMMARY" tab.*

### **Request #3: Comparable Region Rate Models for the other three regions.**

FamilyCare requests the comparable region rate models for the other three regions: Northwest, Southwest, and Central/Eastern. FamilyCare requests that this comparable region data be unmasked, consistent with FamilyCare's Request No. 1 above.

### **Request #4: Raw Risk Score data at the regional level for all regions.**

*See Exhibit 3: "CY17 Rates — FamilyCare Regional Base Data and Risk Factors.xlsx" (enclosed). The specific column references needed are the columns related to regional data: Columns D, G, I, K. FamilyCare does not seek any of the CCO specific data contained within this Exhibit 2.*

### **Request #5: Data underlying the "2017 Reimbursement Review" identified in Appendix VIII to the Optumas 2017 Rate Certification and the reimbursement adjustments made in connection with that policy.**

*See Exhibit 4: "FamilyCare PMPM Summary.xlsx" (enclosed). FamilyCare seeks the documents and data to understand the specific adjustments, and any related policy decisions, made to FamilyCare's reported costs reflected in this spreadsheet.*

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**From:** Falk Theodore C  
**Sent:** Monday, February 27, 2017 3:08 PM  
**To:** Taylor David  
**Subject:** FW: Request for Disclosure of Public Records ~ attorney client privilege

One more.

**Ted Falk**

Attorney-in-Charge | Health and Human Services Section | General Counsel Division  
Today's phone: 503-947-4430 (Salem office)  
Phones: 971-673-1980 (Portland office); 503-947-4430 (Salem office); 503-931-0517 (mobile)

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**From:** Busek Rhonda J [<mailto:RHONDA.J.BUSEK@dhsoha.state.or.us>]  
**Sent:** Monday, February 27, 2017 3:07 PM  
**To:** Stineman Renee; Falk Theodore C; Wahl Jeffrey  
**Subject:** FW: Request for Disclosure of Public Records ~ attorney client privilege

Hi- hope you are well! Here you go – thanks!

Rhonda

Rhonda Busek, BS MBA  
Provider Services Director  
Health Systems  
[Rhonda.J.Busek@state.or.us](mailto:Rhonda.J.Busek@state.or.us)  
Desk: 503-945-6552



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**From:** Lindsey Hopper [<mailto:Lindsey.Hopper@pacificsource.com>]  
**Sent:** Tuesday, February 21, 2017 7:46 AM  
**To:** Busek Rhonda J <[RHONDA.J.BUSEK@dhsoha.state.or.us](mailto:RHONDA.J.BUSEK@dhsoha.state.or.us)>  
**Cc:** Ken Provencher <[ken.provencher@pacificsource.com](mailto:ken.provencher@pacificsource.com)>; Kristi Kernutt <[Kristi.Kernutt@pacificsource.com](mailto:Kristi.Kernutt@pacificsource.com)>; Dan

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Stevens <[Dan.Stevens@pacificsource.com](mailto:Dan.Stevens@pacificsource.com)>  
**Subject:** RE: Request for Disclosure of Public Records

Hi, Rhonda. We are not claiming trade secrets. If you have any questions, please let us know.

Thanks,  
Lindsey

Sent with Good ([www.good.com](http://www.good.com))

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**From:** Busek Rhonda J <[rhonda.j.busek@state.or.us](mailto:rhonda.j.busek@state.or.us)>  
**Sent:** Tuesday, February 14, 2017 8:40:48 AM  
**To:** Ken Provencher; Dan Stevens; Lindsey Hopper  
**Cc:** WAHL Jeffrey; Coyner Lori A; Saxton Lynne; Fairbanks Mark R; STINEMAN Renee; Falk Theodore C ([theodore.falk@doj.state.or.us](mailto:theodore.falk@doj.state.or.us)); Chauhan Varsha  
**Subject:** Request for Disclosure of Public Records

Dear CCO Leadership:

Please find attached, a letter and other information related to a request for input on whether specific data you have submitted to OHA is trade secret. A response is requested by February 21, 2017.

Please let me know if you have any questions.

Thanks! Have a great day!

Rhonda

Rhonda Busek, BS MBA  
Provider Services Director  
Health Systems  
[Rhonda.J.Busek@state.or.us](mailto:Rhonda.J.Busek@state.or.us)  
Desk: 503-945-6552



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